

Career Opportunity

Swan Wealth Managers Ltd, a leading provider of fund management, investment and financial services and managing in excess of MUR 75 billion of assets is seeking to recruit

FINANCIAL ANALYST - EQUITY

The position will report to the Senior Financial Analyst and the Fund Managers.

Duties will include:

- Analysing the economic and market environment (both locally and internationally) and assessing its impact on investment portfolios;
- Assisting the Fund Managers in investment decisions, including portfolio construction and asset allocation;
- Researching and articulating investment ideas and strategies;
- Financial modelling and projection;
- Liaising and follow-up on investment dossiers;
- Ensuring efficient client reporting as well as effect regular visits to clients;
- Keeping up-to-date with latest financial results, economic data, corporate actions and new products;
- Maintaining an awareness of the latest financial/economic trends and keep up-to-date with market developments and new investment products; and
- Investigating new avenues for business development and provide technical support to business development team.

Qualifications and Experience:

The ideal candidate should possess the following profile:

- At least a degree in Finance / Economics / Investments from a recognized university;
- Enrolment in the CFA program will be a definite advantage;
- Solid understanding of investment and economics theory;
- At least 2 year's working experience in the financial services sector;
- Good analytical skills with excellent written and oral presentation skills;
- Pleasant personality with good interpersonal and communication skills;
- Dynamic and motivated team player able to work under pressure;
- Proficiency in MS Office Tools.

If you feel challenged by the above position, and believe you have the required profile, please send your application letter and a full Curriculum Vitae online quoting the respective reference in the subject line to:

hr@swanforlife.com

Closing Date: [●].

The Company reserves the right:

1. To convene only the best qualified candidates to participate in the selection exercise.
2. Not to make any appointment following this advertisement.